



Oceanview Life and Annuity Company
 Oceanview Life and Annuity Insurance Company
 PO Box 830 Grimes, IA 50111-0830
 Tel 888.295.3815 • Fax 888.417.3702 • www.oceanviewlife.com

Transfer of Values Form

1. Contract Information																								
Contract Number	Name of Owner	Name of Joint Owner <i>(if applicable)</i>																						
2. Crediting Strategy Allocation Election																								
<p>IF YOU ARE SATISFIED WITH YOUR CURRENT CREDITING STRATEGY ALLOCATIONS, YOU DO NOT NEED TO DO ANYTHING FURTHER.</p> <p>TRANSFER OF VALUES REQUEST MUST BE RECEIVED NO LATER THAN THE CONTRACT ANNIVERSARY DATE. REQUESTS RECEIVED AFTER THIS TIME <u>WILL NOT</u> BE HONORED. <i>IN ORDER TO ENSURE YOUR REQUEST IS RECEIVED WITHIN THE ALLOTTED TIME FRAME, WE <u>STRONGLY RECOMMEND</u> SUBMITTING YOUR REQUEST VIA FAX OR PHONE 10 BUSINESS DAYS PRIOR TO YOUR CONTRACT ANNIVERSARY.</i></p> <ul style="list-style-type: none"> Fax: 888-417-3702 Phone: 888-295-3815 <p>Allocations are subject to a \$200 minimum to maintain a Value. Percentages must be whole numbers and total 100%. I/We wish to allocate my/our annuity Contract Value as follows:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 80%; padding: 5px;">Crediting Strategies</th> <th style="width: 20%; padding: 5px;">Percentage</th> </tr> </thead> <tbody> <tr><td style="padding: 5px;">Fixed Value</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 Annual Point to Point w/Cap</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 Annual Point to Point w/Participation Rate</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 Monthly Average Annual Point to Point w/Cap</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 2 Year Point to Point w/Participation Rate*</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 Daily Risk Control 5% Excess Return Index Annual PTP w/PAR</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">S&P 500 Daily Risk Control 10% Excess Return Index Annual PTP w/PAR</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">Nasdaq-100 Annual Point to Point w/Cap</td><td style="padding: 5px;"></td></tr> <tr><td style="padding: 5px;">Russell 2000 Annual Point to Point w/Cap</td><td style="padding: 5px;"></td></tr> <tr> <td style="padding: 5px;">TOTAL</td> <td style="padding: 5px; text-align: center;">100%</td> </tr> </tbody> </table> <p style="margin-top: 10px;"><i>*A portion of your Current Value may not be Available for Reallocation until your next contract anniversary.</i></p>			Crediting Strategies	Percentage	Fixed Value		S&P 500 Annual Point to Point w/Cap		S&P 500 Annual Point to Point w/Participation Rate		S&P 500 Monthly Average Annual Point to Point w/Cap		S&P 500 2 Year Point to Point w/Participation Rate*		S&P 500 Daily Risk Control 5% Excess Return Index Annual PTP w/PAR		S&P 500 Daily Risk Control 10% Excess Return Index Annual PTP w/PAR		Nasdaq-100 Annual Point to Point w/Cap		Russell 2000 Annual Point to Point w/Cap		TOTAL	100%
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3. Signature																								
Signature of Owner	Date																							
Signature of Joint Owner <i>(if applicable)</i>	Date																							

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