

Interest Rates are Up! Did You Get a 1099 on Your CD?

Have you ever been surprised to receive a 1099 form for a CD you own, even if you haven't withdrawn any funds? CDs have tax implications regarding the interest earned. Consider opting for an annuity as a more strategic choice.

Oceanview provides annuity options such as Fixed and Fixed Index Annuities, offering benefits like tax-deferred growth, liquidity, and the ability to transfer assets to your loved ones without going through probate.

Meet with your Financial Advisor today to discover how our annuity solutions can support your financial objectives, whether you're planning for retirement or managing your finances post-retirement.

You can reach the Oceanview Sales and Marketing Teams at
1-833-656-7455 or visit us online at
www.oceanviewlife.com



Access our website.



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