

# S&P 500 Daily Risk Control 10% Index

The S&P 500 Daily Risk Control 10% Index represents a portfolio consisting of the S&P 500 and a cash component accruing interest that dynamically adjusts to target a 10% level of volatility. The risk control framework is applied to the underlying S&P 500 Index. It helps to reduce portfolio volatility to the 10% target by moving a portion of the portfolio allocation from the S&P 500 index to cash in volatile markets, and from cash to the underlying index in less volatile markets.



## A risk overlay to help reduce volatility

S&P 500 Daily Risk Control Indices use an overlay designed to maintain risk at a predefined level - in this case, up to 10% volatility.

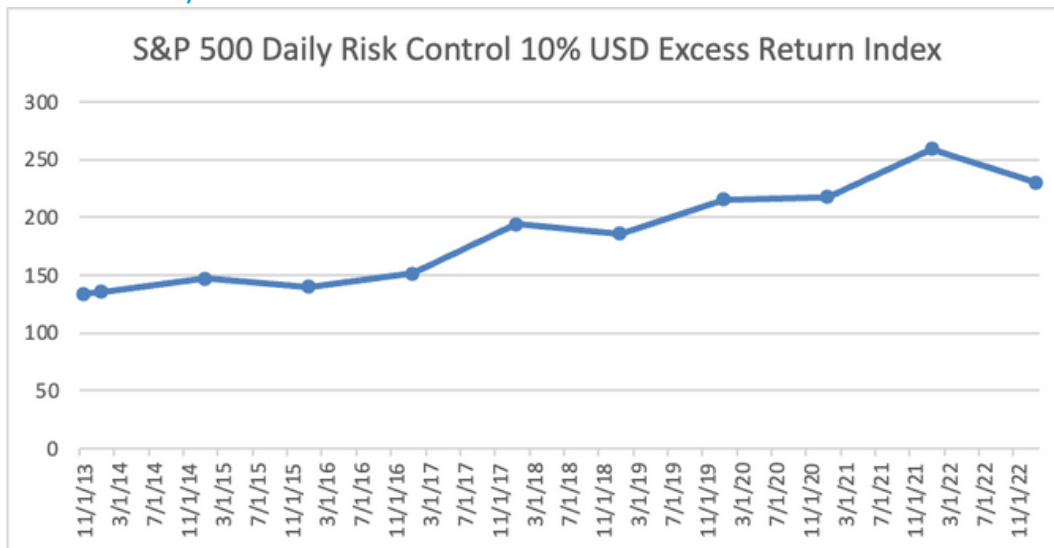
## Why This Index?

The index offers an opportunity to diversify interest-crediting opportunities with a strategy that may perform better than capped strategies in the right environment. The high participation rate has the potential to take good index performance and produce excellent interest crediting.

## Significant Live History

The index was launched on May 13, 2009, boasting over a decade of actual return history, a rarity among indexed accounts of this type.

### S&P Daily Risk Control 10% Annual Index Returns: 2015-2023





## STRATEGIC GOAL

With the S&P 500 Daily Risk Control 10% Excess Return crediting strategy from Oceanview Life, we further our commitment to provide options that benefit the modern retiree or pre-retiree, in preserving and growing their retirement savings.

You can reach the Oceanview Sales and Marketing Teams  
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