



Oceanview Life and Annuity Company
 Oceanview Life and Annuity Insurance Company
 PO Box 830 Grimes, IA 50111-0830
 Tel 888.295.3815 • Fax 888.417.3702 • www.oceanviewlife.com

Transfer of Values Form

Contract Number: _____

Contract Owner Name: _____

Joint Contract Owner's Name: _____

IF YOU ARE SATISFIED WITH YOUR CURRENT CREDITING STRATEGY ALLOCATIONS, YOU DO NOT NEED TO DO ANYTHING FURTHER
 I/We wish to allocate my/our annuity Contract Value as follows:

<u>Crediting Strategies</u>	<u>Percentage</u>
Fixed Value	_____
S&P 500 Annual Point to Point w/Cap	_____
S&P 500 Annual Point to Point w/Participation Rate	_____
S&P 500 2 Year Point to Point w/Participation Rate	_____
S&P 500 Monthly Average w/Cap	_____
Nasdaq-100 Annual Point to Point w/Cap	_____
Russell 2000 Annual Point to Point w/Cap	_____
Total:	100%

(Percentages must be whole numbers and total 100%)

Allocations are subject to a \$200 minimum to maintain a Value.

TRANSFER OF VALUES REQUEST MUST BE RECEIVED NO LATER THAN THE CONTRACT ANNIVERSARY DATE. REQUESTS RECEIVED AFTER THIS TIME WILL NOT BE HONORED.

IF NO CHANGES ARE DESIRED FOR THIS CONTRACT YEAR, IT IS NOT NECESSARY TO SUBMIT A CHANGE REQUEST.

 Contract Owner's Signature

 Date

 Joint Contract Owner's Signature

 Date

 Phone Number

IN ORDER TO ENSURE YOUR REQUEST IS RECEIVED WITHIN THE ALLOTTED TIME FRAME, WE STRONGLY RECOMMEND SUBMITTING YOUR REQUEST VIA FAX OR PHONE 10 BUSINESS DAYS PRIOR TO YOUR CONTRACT ANNIVERSARY.

****A portion of your Current Value may not be Available for Reallocation until your next contract anniversary.***

1. Fax to 1-888-417-3702
2. Call 1-888-295-3815

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