

## COMPANY OVERVIEW

Oceanview Life and Annuity Company (Oceanview Life) focuses on providing high quality retirement savings products to our policyholders and maintaining appropriate financial protection over the life of their policies.

Oceanview Life offers a suite of retirement savings products including multi-year guaranteed annuities (MYGAs) and fixed indexed annuities (FIAs) designed to meet the demands of retirees. These products are distributed through a network of agents, banks and broker-dealer intermediaries in most states. Oceanview Asset Management, a wholly owned subsidiary of Bayview Asset Management serves as Oceanview Life's investment manager.

## FINANCIAL STRENGTH

Statutory Basis, Unaudited as of 9/30/2022, Dollars in Millions

Invested Assets.....	\$4,648
Cash.....	\$237
Other Assets.....	\$992
Total Assets.....	\$5,877
Surplus.....	\$436
Risk-Based Capital....	499%



Rated "A-" Excellent by A.M. Best

## RENEWAL RATE HISTORY

With years of experience going into the creation and development of our Harbourview Fixed Indexed Annuity (FIA) series, and while newer to the marketplace, our products have maintained rates consistent with the at-issue rate since our products' inception.

You can reach the Oceanview Sales and Marketing Teams at **1-833-656-7455**

Scan the QR code to visit us online:



May not be available in all states. A.M. Best Rating as of November 18, 2021, subject to change. A- (Excellent) rating is fourth highest of fifteen possible rating classes for financial strength. Policy form numbers and provisions may vary. This material is a general description intended for general public, educational use. Oceanview Life and Annuity Company is not providing investment advice for any individual or in any individual situation, and therefore nothing in this correspondence should be read as such. Please reach out to your financial professional if you have any questions. Rates are guaranteed depending on the guarantee period selected at policy issue. All annuity features, risks, limitations, and costs should be considered prior to purchasing an annuity within a tax-qualified retirement plan. Annuities issued by Oceanview Life and Annuity Company, 410 N. 44th St., Suite 210, Phoenix, AZ 85008. [www.oceanviewlife.com](http://www.oceanviewlife.com). Neither Oceanview Life and Annuity Company nor any of its representatives may provide tax or legal advice. While care was taken in compiling this information, the Company reserves the right to correct any typographical errors that may exist. In California, doing business as Oceanview Life and Annuity Insurance Company. HARBOURVIEW ANNUITIES ARE PRODUCTS OF THE INSURANCE INDUSTRY AND NOT GUARANTEED BY ANY BANK NOR INSURED BY THE FDIC OR NCUA/NCUSIF OR ANY OTHER FEDERAL GOVERNMENTAL AGENCY. MAY LOSE VALUE. NO BANK/CREDIT UNION GUARANTEE. NOT A DEPOSIT. MAY ONLY BE OFFERED BY A LICENSED INSURANCE AGENT. GUARANTEES ARE SUBJECT TO THE CLAIM PAYING ABILITY OF THE ISSUING INSURANCE COMPANY.