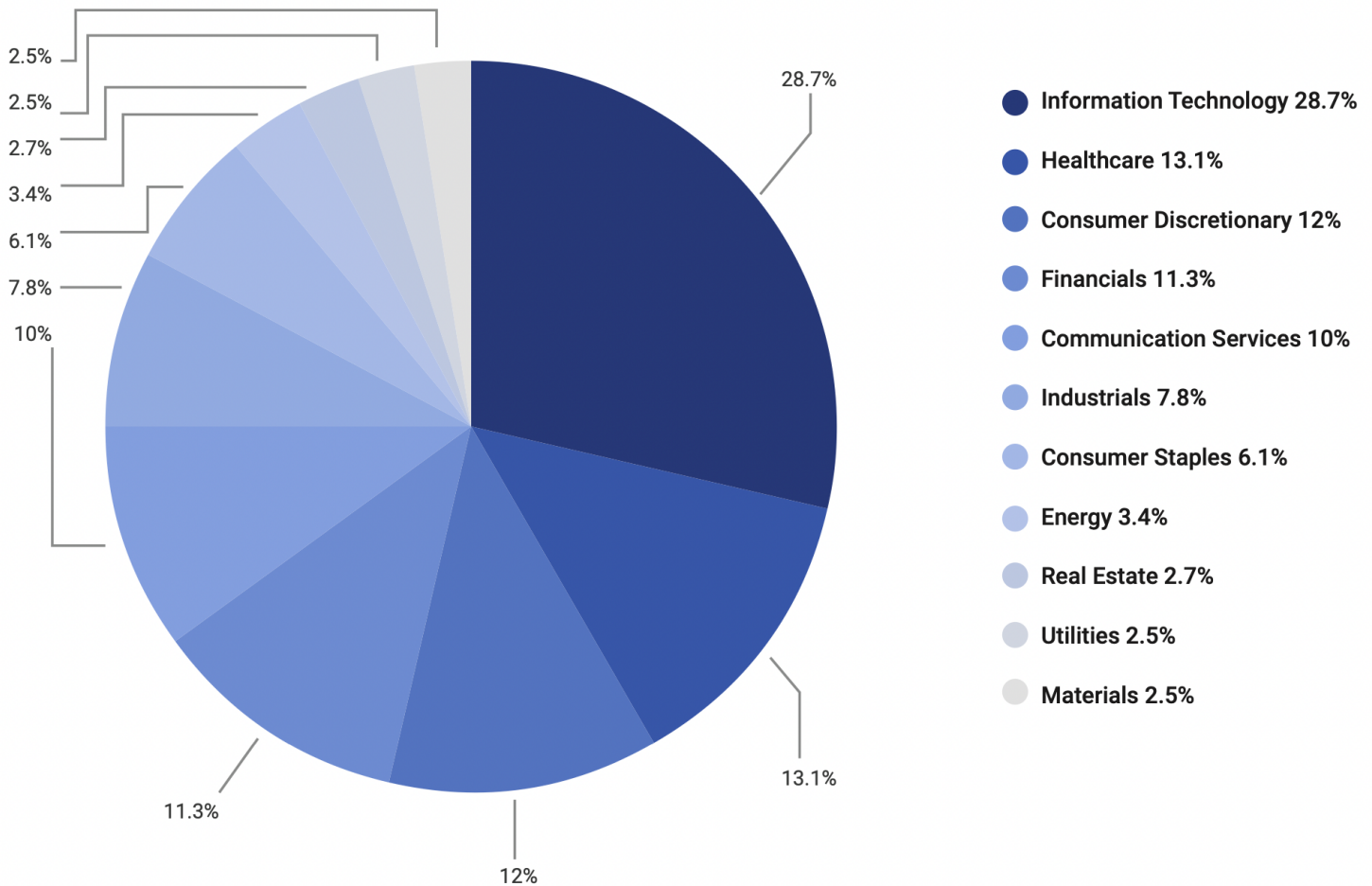




# S&P 500 Index Crediting Strategy

The S&P 500 is a capitalization weighted index that tracks the performance of 500 large companies listed on the US stock exchanges. The S&P 500 is widely regarded as the best single gauge of large-cap U.S. equities. There is over USD 11.2 trillion indexed or benchmarked to the index, with indexed assets comprising approximately USD 4.6 trillion of this total. The index includes 500 leading companies and covers approximately 80% of available market capitalization. **The companies that are tracked are selected by committee and must meet certain criteria before making the list of eligible companies.**

## S&P 500 Index Sector Allocation



## STRATEGIC GOAL

With the S&P 500 crediting strategy from Oceanview Life, we further our commitment to provide options that benefit the modern retiree or pre-retiree, in preserving and growing their retirement savings.

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