



Oceanview Highlights

Oceanview Life and Annuity Company (Oceanview Life) focuses on providing high quality retirement savings products to our policyholders and maintaining appropriate financial protection over the life of their policies. Oceanview Life offers a suite of retirement products including multi-year guaranteed annuities (MYGAs) and fixed indexed annuities (FIAs) designed to meet the demands of retirees. These products are distributed through a network of agents, banks and broker-dealer intermediaries in most states. Oceanview Asset Management, a wholly owned subsidiary of Bayview Asset Management serves as Oceanview Life's investment manager.

Financial Strength

Highlights as of December 31, 2021, unaudited

- **Over \$3.6 billion of assets**
- **Over \$300 million of surplus**
- **Rated "A-" (Excellent) by A.M. Best (Positive Outlook)**



Summary Balance Sheet Data

(Statutory Basis, Unaudited) dollars in millions

Invested assets	\$2,592
Cash	\$296
Other assets	\$774
Total assets	\$3,662
Surplus	\$308



Oceanview Life and Annuity | www.oceanviewlife.com | **833.656.7455** | *Scan here to learn more!*

*Oceanview annuity products are subject to state approval. Product features, form numbers, options and availability may vary by state. A.M. Best Company rating based on financial strength, management skill and integrity, but is not a statement of fact nor recommendation to purchase a policy. A.M. Best Financial Strength rating of A- (Excellent) ranks the fourth highest of 16 rankings. Annuities issued by Oceanview Life and Annuity Company, 410 N. 44th St., Suite 210, Phoenix, AZ 85008. www.oceanviewlife.com. Guarantees are based on the claims paying ability of the issuing insurance company. Neither Oceanview Life and Annuity Company employees nor any of its representatives may provide tax or legal advice. In California, doing business as Oceanview Life and Annuity Insurance Company. ANNUITIES ARE PRODUCTS OF THE INSURANCE INDUSTRY AND NOT GUARANTEED BY ANY BANK NOR INSURED BY FDIC OR NCUA/NCUSIF. MAY LOSE VALUE. NO BANK/CREDIT UNION GUARANTEE. NOT A DEPOSIT. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. MAY ONLY BE OFFERED BY A LICENSED INSURANCE AGENT