

COMPLIANCE CORNER

This newsletter was created to offer the latest regulatory news and to provide compliance-related updates and reminders to all of our agents and distributors. Compliance Corner promotes up-to-date subject matter, so that you can make educated and informed decisions about things that are important to you.

DECEMBER 2021 – VOLUME 1 – ISSUE 3

01



IMPORTANT AGENT REMINDERS!

[Click HERE for Commission info and more!](#)

02



03



CONVERTING YOUR CLIENT'S OCEANVIEW IRA TO A ROTH IRA

So, after proper consideration, your client wants to convert his or her Oceanview IRA to a Roth. That might be the right choice, but before you move forward, here are a few things to take into account...

READ MORE

04

NAIC BEST INTEREST TRAINING

ARE YOUR CLIENT'S
INTENTIONS
PROPERLY LISTED IN
JOINTLY-OWNED
CONTRACTS?

**FIND
OUT!**

REQUIREMENTS- UPDATE**

Contact your CE Training Provider and Complete the
Course Today!

READ MORE

Do you find this information helpful?

Yes

No



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