

Oceanview Life and Annuity Company**1. Contract Information**

Contract Number

Name of Owner

Name of Annuitant (if different from Owner)

Social Security No. or Tax I.D. No.

Street Address, City, State, Zip (indicate mailing address for check)

Telephone Number

Name of Joint Owner (if applicable)

Social Security No. or Tax I.D. No.

2. Distribution Election – I wish to withdraw or surrender from my annuity, the amount indicated below.Please Check One Maximum free withdrawal amount available without a surrender chargeFor the following two options, please select one of the following: Gross Amount Net Amount. If no selection is made, a "Gross Amount" withdrawal will be processed. Specified Dollar Amount of \$ _____ Specified Percentage of: _____ % of the accumulation value Full Surrender – the contract, or contract Data Page, must be submitted with this request. If you lost your contract, please check the box below: **Declaration of Lost Contract:** I declare this contract has been lost or destroyed and it has not been assigned, pledged or otherwise disposed of, and, I release the Company from all liability under the original contract and agree to return the contract to the Company if found.**3. Income Tax Withholding - (If no election is made, 10% federal income tax will be withheld. Please see state tax withholding page.)****FEDERAL WITHHOLDING** - Please Check One (If no election is made, 10% federal income tax will be withheld) Do not withhold Withhold 10% Withhold a flat amount of \$ _____, or a specific percentage of _____ %**STATE WITHHOLDING**

Please check one of the following boxes:

 Do not withhold, unless required by law. Withhold a flat amount of \$ _____, or a specific percentage of _____ %

Notice: Federal law requires withholding a minimum of 10% federal income tax from taxable distributions, unless you elect not to have taxes withheld, or specify a different withholding amount. Withholding will only apply to that portion of your distribution that is includable in your income subject to federal income tax. You may revoke this withholding election at any time by contacting Oceanview Life and Annuity Company in writing unless the distribution is from a tax sheltered annuity or qualified plan that is eligible to be rolled over to an IRA or qualified plan. In these cases, the distribution will be subject to a 20% mandatory withholding therefore you may not elect to waive the federal income tax withheld. Electing not to withhold at this time does not release the liability for payment of federal and, if applicable, state income tax on the taxable portion of your payment. You may incur tax penalties if your withholding and tax payments are not adequate.

Oceanview Life and Annuity Company will not render tax advice. We suggest that you consult tax advisor regarding your financial situation.

4. Disclosure

Please Read Carefully

- 1) I understand that by requesting a surrender or partial withdrawal of my annuity contract I may incur surrender charges.
- 2) I understand that requesting a surrender or partial withdrawal of my annuity contract may result in tax consequences.
- 3) I have no plans to replace this annuity contract with another contract or annuity contract or,
- 4) I do plan to replace this annuity contract and have made my agent aware so that appropriate replacement forms and other required documentation can be completed.

5. Certification of Taxpayer Identification Number

Under penalties of perjury, I certify that:

1. The Social Security Number or Taxpayer Identification Number shown on this form is correct (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because:
 - (a) I am exempt from backup withholding, or
 - (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or
 - (c) The IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (as defined in the General Instructions of IRS Form W-9).

Certification Instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your return.

6. Required Signature(s)

X _____
Signature of Owner

Date

X _____
Signature of Joint Owner (if applicable)

Date

X _____
Signature of Spouse (if community property state)

Date